THE NATIONAL LAW REVIEW

Asset Management - Estate Planning Bootcamp for Financial Advisors, the Advisor's Advantage: Session 1, Part 4 [VIDEO]

Thursday, May 19, 2016

Wayne Zell's *Estate Planning Bootcamp for Financial Advisors: The Advisor's Advantage* continues with the 4th video in the series**.** This session focuses on understanding the counseling issues involved in most estate plans, the elements of a typical will and living trust, revocable trusts and why all estate plans require asset management.

For over 30 years, Wayne has counseled clients as an attorney, accountant, and business advisor in a wide range of industries, including technology and government contracting companies, as well as investors and investor groups, with a special emphasis on tax and business planning. His clients also include for-profit and non-profit executives, service providers, and high-net worth individuals.

You can find more on Estate Planning Bootcamp for Financial Advisors, including Part 1, Part 2 and Part 3.

Odin Feldman Pittleman PC

Article By
Wayne M. Zell
Odin, Feldman & Pittleman, P.C.
Blueprint for Wealth

Estates & Trusts
All Federal

Source URL: https://www.natlawreview.com/article/asset-management-estate-planning-bootcamp-financial-advisors-advisor-s-advantage